

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
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MF GLOBAL HOLDINGS LTD., <i>et al.</i> ,	:	Case No. 11-15059 (MG)
	:	
	:	(Jointly Administered)
Debtors.	:	
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**NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM  
ASSERTING ADMINISTRATIVE CLAIMS**

**TO ALL PERSONS AND ENTITIES WITH ADMINISTRATIVE CLAIMS AGAINST MF GLOBAL HOLDINGS LTD., MF GLOBAL FINANCE USA INC., MF GLOBAL CAPITAL LLC, MF GLOBAL FX CLEAR LLC, MF GLOBAL MARKET SERVICES LLC, AND MF GLOBAL HOLDINGS USA INC.:**

PLEASE TAKE NOTICE THAT, on February 15, 2013, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”), having jurisdiction over the chapter 11 cases of MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global Market Services LLC, MF Global FX Clear LLC, and MF Global Holdings USA Inc. (collectively, the “**Debtors**”), entered an order (the “**Admin Claims Bar Date Order**”) [Docket No. 1091] requiring, except as described below, all persons, entities or governmental units (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) holding an Admin Claim (as defined below) to file a proof of claim form (included herewith) asserting such Admin Claim so as to be received on or before **4:00 p.m. (prevailing Eastern Time) on March 15, 2013** (the “**Admin Claims Bar Date**”).

**If you have any questions relating to this Notice, please contact GCG, Inc. at 1-888-454-9509 or by e-mail at mfglobalinfo@gcginc.com.**

**ADMIN CLAIM PROCEDURES**

**Definition of Admin Claim**

For purposes of this Notice, the term “**Admin Claim**” shall mean, (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, and (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right of payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured, that (x) arises under sections 365(d)(3), 365(d)(5), or 503(b)(1) through (8) of the Bankruptcy Code (excluding, for the avoidance of doubt, claims arising under section 503(b)(9) (“**503(b)(9) Claims**”)) and (y) first arose (or, only in the case of unexpired leases of real and personal property, accrued) as to or against: (i) Holdings Ltd. or FinCo, on or after October 31, 2011 through and including March 1, 2013; (ii) Capital, Market Services or FX Clear, on or after December 19, 2011 through and including March 1, 2013; and (iii) Holdings USA, on or after March 2, 2012 through and including March 1, 2013.

**Exclusion of 503(b)(9) Administrative Claimants**

Any holder of a 503(b)(9) Claim, which claim was required to be asserted by August 22, 2012 (or August 29, 2012 for governmental units) pursuant to an order of the Court (the “**General Unsecured**”

**Claims Bar Date Order**") [Docket No. 740], is **not** now permitted to assert such claim. As set forth in the General Unsecured Claims Bar Date Order, any 503(b)(9) Claim not timely asserted on or before August 22, 2012 (or August 29, 2012 for governmental units) has already been deemed disallowed and any claimant holding such a claim is forever barred and estopped from asserting such claim.

### **Persons or Entities Who Must File Admin Proofs of Claim**

Pursuant to the Admin Claims Bar Date Order, any person or governmental unit (as those terms are defined in sections 101(41) and (27) of the Bankruptcy Code, respectively) or other incorporated or unincorporated entity or association asserting an Admin Claim must file a proof of claim form asserting such Admin Claim (an "**Admin Proof of Claim**") on or before the Admin Claims Bar Date.

### **Persons or Entities Who Need Not File Admin Proofs of Claim**

The following parties are not at this time required to file an Admin Proof of Claim:

- (i) any party that has already properly filed an Admin Proof of Claim with the Court or GCG, Inc. (the "**Claims Agent**") that clearly sets forth the Debtor against which the party has an Admin Claim and that such party is asserting an Admin Claim;
- (ii) any party whose Admin Claim has been allowed by a prior order of the Court;
- (iii) any Debtor or Debtors holding an Admin Claim against one or more other Debtors;
- (iv) any professional advisor (i.e., attorneys, financial advisors, accountants, claims agents) retained by the Trustee or the Committee under sections 327, 328, 363, or 1103 of the Bankruptcy Code and whose Admin Claim is for services rendered and/or reimbursement of expenses incurred in these chapter 11 cases;
- (v) any member of the Committee for reimbursement of expenses incurred in connection with its service on the Committee; and
- (vi) Jones Day, as counsel to the creditor co-proponents of the *Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc.*

### **Procedures for Filing of and Objections to Admin Claims**

- (i) Admin Proofs of Claim filed against the Debtors must substantially conform to the form annexed to the Admin Claims Bar Order as Annex III (the "**Admin Proof of Claim Form**");

- (ii) The original Admin Proof of Claim Form should be sent to the following address:

If by first-class mail, to:

GCG, Inc.  
Attn: MF Global Holdings Ltd.  
P.O. Box 9846  
Dublin, Ohio 43017-5746

If by hand delivery or overnight courier, to:

GCG, Inc.  
Attn: MF Global Holdings Ltd.  
5151 Blazer Parkway, Suite A  
Dublin, Ohio 43017

or

United States Bankruptcy Court,  
SDNY One Bowling Green  
Room 534  
New York, New York 10004;

- (iii) Admin Proofs of Claim will be deemed filed only when received by the Claims Agent or the Court on or before the Admin Claims Bar Date;
- (iv) Admin Proofs of Claim must (i) be signed; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available; (iii) be in the English language; and (iv) be denominated in United States currency;
- (v) Admin Proofs of Claim must specify the appropriate case number(s) and Debtor(s) against which the claim is filed by checking the appropriate box(es) on the form; if the holder asserts a claim against more than one of the Debtors, only one proof of claim should be filed specifying all such Debtors. In the event a claimant does not check any box on the Admin Proof of Claim Form, such claim will be attributed to Holdings Ltd; and
- (vi) Neither the Court nor the Claims Agent shall be required to accept Admin Proofs of Claim sent by facsimile, telecopy, or electronic mail transmission.

**Consequences of Failure to File an Admin Proof of Claim**

**ANY HOLDER OF AN ADMIN CLAIM THAT IS REQUIRED TO FILE, BUT FAILS TO FILE, AN ADMIN PROOF OF CLAIM IN ACCORDANCE WITH THE PROCEDURES SET FORTH HEREIN ON OR BEFORE THE ADMIN CLAIMS BAR DATE (A) WILL BE FOREVER BARRED AND ESTOPPED FROM ASSERTING THEIR ADMIN CLAIM(S) AGAINST THE DEBTORS AND/OR THEIR ESTATES AND (B) WILL NOT BE PERMITTED TO RECEIVE PAYMENT FROM THE DEBTORS' ESTATES OR PARTICIPATE IN ANY DISTRIBUTION UNDER ANY PLAN OR PLANS OF LIQUIDATION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH ADMIN CLAIMS.**

**RESERVATION OF RIGHTS**

The Trustee reserves the right to object to (i) any claim, whether filed or scheduled (e.g., as contingent, unliquidated or disputed), and (ii) any Admin Claim on any ground, or to dispute, or to assert offsets against or defenses to, any claim, as to amount, liability, classification, or otherwise, and to subsequently designate any claim as disputed, contingent and/or unliquidated.

**This notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claims against the Debtors.**

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM, OR THAT THE TRUSTEE OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.**

**YOU SHOULD NOT FILE AN ADMIN PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.**

**YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE AN ADMIN PROOF OF CLAIM. NEITHER THE ATTORNEYS FOR THE CHAPTER 11 TRUSTEE NOR THEIR COURT-APPOINTED NOTICING AND CLAIMS AGENT, GCG, INC., ARE AUTHORIZED TO PROVIDE YOU WITH ANY LEGAL ADVICE.**

Dated: February 15, 2013  
New York, New York

BY ORDER OF THE COURT

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